
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **December 4, 2013**

OFS Capital Corporation

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-35728
(Commission
File Number)

46-1339639
(I.R.S. Employer
Identification No.)

**2850 West Golf Road, 5th Floor, Rolling
Meadows, Illinois**
(Address of principal executive offices)

60008
(Zip Code)

Registrant's telephone number, including area code: **(847) 734-2060**

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

OFS Capital Corporation (NASDAQ:OFS), a business development company (BDC), announced today that it received approval from the Small Business Administration (SBA) to acquire the remaining limited and general partnership interests of Tamarix Capital Partners, L.P., a small business investment company (SBIC Fund). OFS Capital acquired the interests on December 4, 2013, which will result in the SBIC Fund becoming a wholly-owned drop-down subsidiary of OFS Capital. The drop-down is anticipated to be finalized within the next 30 days and is contingent on OFS Capital meeting the SBA's document delivery and capital funding requirements.

In addition, OFS Capital's exemptive relief application to the Securities and Exchange Commission (SEC) became effective on November 26, 2013. The exemptive relief allows OFS Capital to exclude SBA guaranteed indebtedness from the definition of senior securities in the statutory 200% asset coverage ratio, allowing for greater capital deployment.

OFS Capital acquired the partnership interests for approximately \$8.1 million. Prior to the acquisition, OFS Capital had funded approximately \$10.0 million of the SBIC Fund's \$15.4 million in paid in capital. In connection with the acquisition, all employees of the SBIC Fund's investment adviser, including its founder, Mark Hauser, will join the investment adviser of the BDC.

The text of the press release is included as Exhibit 99.1 to this Form 8-K.

Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release, dated December 5, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OFS Capital Corporation

Date: December 5, 2013

By: /s/ Robert S. Palmer

Chief Financial Officer

**OFS CAPITAL CORPORATION****FOR IMMEDIATE RELEASE**

Mary Jensen, Vice President – Investor Relations
323.860.7485 or mjensen@ofsmanagement.com

OFS CAPITAL CORPORATION**COMPLETES ACQUISITION OF SBIC FUND
RECEIVES SBA APPROVAL AND EXEMPTIVE RELIEF FROM SEC**

ROLLING MEADOWS, Illinois—December 05, 2013—OFS Capital Corporation (NASDAQ:OFS), a business development company (BDC), announced today that it received approval from the Small Business Administration (SBA) to acquire the remaining limited and general partnership interests of Tamarix Capital Partners, L.P., a small business investment company (SBIC Fund). OFS Capital acquired the interests on December 4, 2013, which will result in the SBIC Fund becoming a wholly-owned drop-down subsidiary of OFS Capital. The drop-down is anticipated to be finalized within the next 30 days and is contingent on OFS Capital meeting the SBA's document delivery and capital funding requirements.

In addition, OFS Capital's exemptive relief application to the Securities and Exchange Commission (SEC) became effective on November 26, 2013. The exemptive relief allows OFS Capital to exclude SBA guaranteed indebtedness from the definition of senior securities in the statutory 200% asset coverage ratio, allowing for greater capital deployment.

"This is a long anticipated and significant milestone for OFS Capital," stated Glenn Pittson, Chairman and Chief Executive Officer of OFS Capital. "The SBA's approval will permit us to more than double the size of the SBIC Fund, and coupled with the exemptive relief we received from the SEC, we are now positioned to increase the pace of our direct lending investment activities with expanded financing capacity."

OFS Capital acquired the partnership interests for approximately \$8.1 million. Prior to the acquisition, OFS Capital had funded approximately \$10.0 million of the SBIC Fund's \$15.4 million in paid in capital. In connection with the acquisition, all employees of the SBIC Fund's investment adviser, including its founder, Mark Hauser, will join the investment adviser of the BDC.

"We are pleased that our hard work and diligence with OFS Capital over the last year has brought this transaction to a successful completion," said Mark Hauser. We are excited to be part of the OFS team, where we can leverage our past transaction experience and continue to provide creative, flexible capital to lower middle-market companies."



OFS CAPITAL CORPORATION

ABOUT OFS CAPITAL

OFS Capital Corporation (NASDAQ: OFS) is an externally managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company. OFS Capital's investment objective is to provide shareholders with both current income and capital appreciation primarily through debt investments and, to a lesser extent, equity investments. OFS Capital invests primarily in middle-market companies in the United States, generally focusing its investment activities on private companies that are owned by private equity sponsors or owner/operators and have annual EBITDA between \$5 million and \$50 million. OFS Capital offers flexible solutions through a variety of asset classes, including senior secured, unitranche, second-lien and mezzanine loans, and to a lesser extent, equity securities. OFS Capital's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940 and headquartered in Rolling Meadows, Illinois, with additional offices in New York and Los Angeles.

FORWARD-LOOKING STATEMENTS

Statements made in this press release may contain forward-looking statements that involve substantial risks and uncertainties, some of which are beyond the control of OFS Capital's management, and are difficult to predict. Such forward-looking statements are not historical facts but, rather, reflect assumptions, estimates, and projections by OFS Capital concerning anticipated results and provide no guarantee of future performance. All forward-looking statements speak only as of the date of this press release, and OFS Capital undertakes no duty to update any forward-looking statements herein made.

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