

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934 (Amendment No. _____)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary proxy statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

OFS Capital Corporation

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



OFS CAPITAL CORPORATION

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Chicago, Illinois 60606

(847) 734-2000

NOTICE OF ADJOURNMENT OF SPECIAL MEETING

PLEASE VOTE YOUR PROXY TODAY

June 1, 2021

Dear Stockholder:

You recently received proxy materials relating to a proposal to be voted on by stockholders of OFS Capital Corporation (the “Company”) at a Special Meeting of Stockholders on June 1, 2021. **This important notice is to inform you that the Special Meeting has been adjourned until June 15, 2021 at 10:00 a.m., local time, to allow stockholders additional time to exercise their voting rights by submitting their voting instructions.** The adjourned meeting will be held at the Company’s offices on the 25th floor of 10 South Wacker Drive, Chicago, Illinois 60606. The purpose of the adjourned Special Meeting is to vote upon a proposal to authorize the Company to sell or otherwise issue shares of its common stock at a price below its then-current net asset value.

This letter was sent to you because you held shares of the Company on the record date and we have not yet received your vote. **In order to avoid further delay of the meeting, please vote today. Your vote is extremely important, no matter how many shares you hold or how you choose to vote.**

For the reasons set forth in the proxy statement, dated April 20, 2021, the Board of Directors, including the Independent Directors, unanimously recommends that you vote “**FOR**” the Proposal. **Please vote via the internet or by phone as soon as possible, or alternatively, please sign, date, and return the enclosed voting instruction form (see the instructions below).**

If you need assistance voting your OFS Capital Corporation shares, please call D.F. King toll-free at (866) 416-0553. On behalf of your Board of Directors, we thank you for your ongoing support of, and continued interest in, OFS Capital Corporation.

Sincerely yours,

Bilal Rashid
Chairman of the Board of Directors and Chief Executive Officer

You may use one of the following simple methods to promptly provide your voting instructions:

1. **Internet:** Have the control number listed on the enclosed voting instruction form ready and follow the online instructions at www.proxyvote.com.
2. **Telephone:** Have the control number listed on the enclosed voting instruction form ready and call (800) 454-8683.
3. **Mail:** Sign, date, mark and return the enclosed voting instruction form in the postage-paid return envelope provided.