

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

OFS Capital Corporation (Ticker: OFS) has asked Ladenburg Thalmann, Goldman Sachs & Co. LLC, B. Riley Securities, and Oppenheimer to organize a series of fixed income investor telephonic calls. These calls will take place Tuesday and Wednesday, October 19-20, 2021. Goldman Sachs will be coordinating logistics and a NetRoadshow will be made available. A transaction may follow subject to market conditions.

The Company will be represented by:
Bilal Rashid – Chairman and CEO
Jeffrey Cerny – Chief Financial Officer

Call Schedule: Tuesday October 19, 2021
1:00-1:45pm ET
3:00-3:45pm ET
4:00-4:45pm ET

Call Schedule: Wednesday October 20, 2021
9:00-9:45am ET
10:00-10:45am ET
12:00-12:45pm ET

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Investors are advised to carefully consider the investment objective, risks, charges and expenses of OFS Capital Corporation before investing. When available, a preliminary prospectus supplement, together with an accompanying prospectus, will be filed with the Securities and Exchange Commission, which will contain this and other information about OFS Capital Corporation and should be read carefully before investing.

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