

May 2, 2014

OFS Capital Corporation Announces Date for Its First Quarter 2014 Earnings Release and Conference Call

CHICAGO--(BUSINESS WIRE)-- OFS Capital Corporation (NASDAQ:OFS), a business development company (BDC), announced today that, prior to the opening of the stock market on Friday, May 9, 2014, it will issue a press release announcing the Company's first quarter earnings results.

A conference call is scheduled for later that day at 10:00 a.m. Eastern Time. Glenn Pittson, Chairman & Chief Executive Officer, will host the call, along with Robert Palmer, Chief Financial Officer.

Interested parties can listen to the call via the following:

INTERNET: Go to www.ofscapital.com at least 15 minutes prior to the start time of the call to register, download and install any necessary audio software. A replay will be available for 90 days on our website at www.ofscapital.com

PHONE: 888-317-6016 (Domestic) or 412-317-6016 (International)

REPLAY: Available through May 30, 2014 at 9:00 a.m. Eastern Time.
877-344-7529 (Domestic) or 412-317-0088 (International) – conference ID #10045718

ABOUT OFS CAPITAL

OFS Capital Corporation (NASDAQ:OFS) is an externally managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company. OFS Capital's investment objective is to provide shareholders with both current income and capital appreciation primarily through debt investments and, to a lesser extent, equity investments. OFS Capital invests primarily in middle-market companies in the United States, generally focusing its investment activities on private companies that are owned by private equity sponsors or owner/operators and have annual EBITDA between \$3 million and \$50 million. OFS Capital offers flexible solutions through a variety of asset classes including first-lien senior secured, second-lien senior secured, and senior secured unitranche loans, as well as unsecured subordinated debt and, to a lesser extent, equity securities. OFS Capital's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940 and headquartered in Chicago, Illinois, with additional offices in New York and Los Angeles.

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