Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer						
1 Issuer's name					2 Issuer's employer identification number (EIN)		
0500 1110 11							
OFS Capital Corporation	ditional information	4 Tolonbon	a No. of contact		46-1339639 5 Email address of contact		
3 Name of contact for additional information 4 Telephone No. of contact					5 Email address of contact		
Robert S. Palmer, CFO			847-734-2070		bpalmer@ofsmanagement.com		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact					7 City, town, or post office, state, and Zip code of contact		
2850 West Golf Road, Suite	e 520	0.01			Rolling Meadows, IL 60008		
8 Date of action		9 Class	sification and description	1			
12/31/2013		Pogulato	ed Investment Company	v (DIC) Cla	assed End Fund		
10 CUSIP number	11 Serial number		12 Ticker symbol	y (RIC) CIC	13 Account number(s)		
	,	/			(,)		
67103B100	N/A		OFS		N/A		
					ck of form for additional questions.		
•				-	nst which shareholders' ownership is measured for		
			ent, OFS Capital Corpo	oration mad	de three distributions to shareholders in 2013 that		
represented in part non-tax	xable return of cap	ital.					
					he hands of a U.S. taxpayer as an adjustment per		
	ige of old basis $ ightharpoonup$	ne return of c	capital portion in each o	distribution	n reduced the shareholder's tax basis in his or her		
shares held.							
16 Describe the calculation	on of the change in b	pasis and the	data that supports the ca	alculation,	such as the market values of securities and the		
	_				nare amount of each non-taxable return of capital		
multiplied by the number of							
					<u>J</u>		

Par	t II	Organizational Action (continue	d)		
17	List the	applicable Internal Revenue Code section	on(s) and subsection(s) upon wl	nich the tax treatment is based ▶	IRC Sections 301 and 316.
18	Can an	v resulting less he recognized?	acc ic recognized on the return	a of capital distribution. The re	duction in charabolder basis
		y resulting loss be recognized? ► No long the amount of gain or loss realized on t		Tor capital distribution. The re	duction in shareholder basis
шау а	arrect tr	le amount of gain of loss realized on t	ne sale of the shares.		
40	Duardala			the new autoble to	6
		e any other information necessary to imple		the reportable tax year ► The in	formation provided above
will b	e provi	ded on the shareholder's 2013 1099-DI	V statement, Box 3.		
		er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration			
0.		i, it is true, correct, and complete. Declaration	of preparer (other than officer) is be	sed on all illionnation of which prepa	rei nas any knowledge.
Sign					
Here	Sign	ature ►		Date ▶	
	Print	your name ►	Duran amanda di di	Title ►	I
Paid	t	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
	oarer				self-employed
	Only	Firm's name			Firm's EIN ▶
		Firm's address ►			Phone no.
Send	Form 89	937 (including accompanying statements	s) to: Department of the Treasur	y, Internal Revenue Service, Ogo	len, UT 84201-0054

OFS Capital Corporation 46-1339639 Calendar Year ended December 31, 2013 Supplemental attachment to Form 8937

CUSIP	<u>Ticker</u>	Record Date	Payment Date	Dividends per share	Per Share Taxable Dividends	Per Share Long Term Capital Gain	Per Share Nontaxable Return of Capital
67103B100	OFS	4/17/2013	4/30/2013	\$0.340000	0.312563	0.000474	0.026963
67103B100	OFS	7/17/2013	7/31/2013	\$0.340000	0.155399	-	0.184601
67103B100	OFS	10/17/2013	10/31/2013	\$0.340000	0.155367	-	0.184633
				\$1.020000			