



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [IRC Sections 301 and 316.](#)

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**18** Can any resulting loss be recognized? ▶ [No loss is recognized on the return of capital distribution. The reduction in shareholder basis may affect the amount of gain or loss realized on the sale of the shares.](#)

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [The information provided above will be provided on the shareholder's 2013 1099-DIV statement, Box 3.](#)

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

OFS Capital Corporation  
 46-1339639  
 Calendar Year ended December 31, 2013  
 Supplemental attachment to Form 8937

<u>CUSIP</u>	<u>Ticker</u>	<u>Record Date</u>	<u>Payment Date</u>	<u>Dividends per share</u>	<u>Per Share Taxable Dividends</u>	<u>Per Share Long Term Capital Gain</u>	<u>Per Share Nontaxable Return of Capital</u>
67103B100	OFS	4/17/2013	4/30/2013	\$0.340000	0.312563	0.000474	0.026963
67103B100	OFS	7/17/2013	7/31/2013	\$0.340000	0.155399	-	0.184601
67103B100	OFS	10/17/2013	10/31/2013	\$0.340000	0.155367	-	0.184633
				<u>\$1.020000</u>			