

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 1, 2015

OFS Capital Corporation

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

814-00813
(Commission
File Number)

46-1339639
(I.R.S. Employer
Identification No.)

10 S. Wacker Drive, Suite 2500
Chicago, Illinois
(Address of principal executive offices)

60606
(Zip Code)

Registrant's telephone number, including area code: (847) 734-2000

Not applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 7.01 Regulation FD Disclosure

A copy of a presentation that is intended to be used by representatives of OFS Capital Corporation (the “Company”) in meetings with research analysts and other parties is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

The information disclosed under this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

Forward-Looking Statements

Statements included herein may constitute “forward-looking statements,” which relate to future events or our future performance or financial condition. These statements are not guarantees of future performance, condition or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in our filings with the Securities and Exchange Commission. OFS Capital Corporation undertakes no duty to update any forward-looking statements made herein.

Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

Exhibit No.	Description
------------------------	--------------------

99.1	OFS Capital Corporation, April 1, 2015 Investor Presentation
------	--

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OFS Capital Corporation

Date: April 1, 2015

By: /s/ Bilal Rashid
Chief Executive Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	OFS Capital Corporation, April 1, 2015 Investor Presentation

OFS Capital Corporation

(NASDAQ: OFS)

April 2015



Important Notice

This presentation contains "forward looking statements" that are subject to risks and uncertainties. Actual outcomes and results could differ materially from those suggested by this presentation due to the impact of many factors beyond the control of OFS Capital Corporation ("OFS Capital"), including those listed in the "Risk Factors" section of our filings with the Securities and Exchange Commission ("SEC"). Any such forward-looking statements are made pursuant to the safe harbor provisions available under applicable securities laws and OFS Capital assumes no obligation to update or revise any such forward-looking statements.

Certain information included in this presentation (including certain information relating to portfolio companies) was derived from third party sources and has not been independently verified and, accordingly, OFS Capital makes no representation or warranty in respect of this information.

The following slides contain summaries of certain financial and statistical information about OFS Capital. The information contained in this presentation is summary information that is intended to be considered in the context of our SEC filings and other public announcements that we may make, by press release or otherwise, from time to time. We undertake no duty or obligation to publicly update or revise the information contained in this presentation. In addition, information related to past performance, while helpful as an evaluative tool, is not necessarily indicative of future results, the achievement of which cannot be assured. You should not view the past performance of OFS Capital, or information about the market, as indicative of OFS Capital's future results. This presentation does not constitute an offer to sell or the solicitation of an offer to buy any securities of OFS Capital.

OFS Capital Corporation

OBJECTIVE: To deliver consistently growing net investment income.

STRATEGY: To originate quality investments with attractive yields in lower middle market companies with strong management, in niche industries, with defensible barriers, and attractive free cash flow characteristics.

<p>OFS Capital Management⁽¹⁾</p>	<ul style="list-style-type: none"> • External manager of OFS Capital Corporation (“OFS Capital”) • Full-service provider of capital and leveraged finance solutions since 1994 • \$1.8 billion Assets Under Management⁽¹⁾⁽²⁾ • Broad range of industry-specific investment professionals with loan market expertise • Owner of 2.9 million shares of OFS Capital (31% of outstanding shares)⁽¹⁾
<p>OFS Capital (NASDAQ: OFS)</p>	<ul style="list-style-type: none"> • Business development company focused on direct lending to middle market companies • Attractive financing through small business investment company (“SBIC”) license • Filed application for second SBIC license in 1Q’15
<p>OFS Snapshot</p>	<ul style="list-style-type: none"> • Raised approximately \$100 million in 4Q’12 IPO • Book value of \$138 million (\$14.24 per share)⁽²⁾ • \$312 million diversified investment portfolio ⁽²⁾⁽³⁾ <ul style="list-style-type: none"> • \$118 million in club loans⁽⁴⁾ • \$194 million in direct lending (focused on the lower middle market)⁽⁵⁾ • Weighted average yield of 9.56% on debt investments ⁽²⁾ <ul style="list-style-type: none"> • 6.6% for club loans • 11.6% for direct lending (focused on the lower middle market) • \$0.34 quarterly distribution (\$1.36 per annum) • 9.7 million shares outstanding⁽²⁾

1) Includes OFS Capital Management, LLC, its parent company, Orchard First Source Asset Management, LLC (“OFSAM”), as well as other wholly-owned subsidiaries of OFSAM.

2) At 2014 year-end.

3) Fair value.

4) Financed through the OFS Capital WM, LLC subsidiary.

5) Financed through the SBIC subsidiary.



Investment Thesis

❑ Current Focus on Lower Middle Market Given Risk-Adjusted Returns

- Focus on lower middle market, non-sponsored companies yields optimal risk-adjusted pricing, leverage and structure
- Direct lending portfolio weighted average yield of 11.6% provides meaningful pricing premium vs. broader middle market
- Potential for upside from equity participation
- 63% of direct lending portfolio is senior⁽¹⁾, non-accruals represent less than 1% of portfolio⁽¹⁾
- Target non-cyclical industries (<1% oil and gas exposure)
- 73% of assets floating⁽²⁾, every 50 bp increase in LIBOR above 1% floor adds ~\$0.06 in annual NII/share⁽²⁾

❑ SBIC License Provides Highly Attractive Financing

- Access to \$150 million in SBA⁽³⁾ debentures—10-year, low cost, fixed-rate notes (weighted average of 3.5%)⁽¹⁾
- Permits leverage of 2x1 versus 1x1 for non-SBIC BDCs
- Application for 2nd SBIC license pending; approval would provide access to additional \$75 million in SBA debentures⁽⁴⁾

❑ Access To Infrastructure And Resources of \$1.8 Billion Credit Platform

- Highly experienced, industry-specific team of investment professionals
- Proven ability to source, underwrite and monitor loans in the middle market
- Growing recognition of OFS brand as a provider of flexible capital solutions
- Aligned interests with shareholders—OFS Capital Management owns 31% of outstanding shares⁽¹⁾

❑ Balance Sheet Capacity To Fuel Growth

- \$44 million in lending capacity remaining in SBIC at 2014 year-end
- Application for 2nd SBIC license pending⁽⁴⁾
- \$50 million in equity capital invested in club loans⁽¹⁾ that can be recycled into higher yielding direct loans
- Ability to tap bank loan or public bond market

1) At 2014 year-end.

2) Assumes a constant balance sheet and does not adjust for potential changes in the credit market credit quality, size and composition of the asset in our portfolio.

3) U.S. Small Business Administration.

4) Subject to SBA approval and no assurance is given to whether or when we will receive a second license.

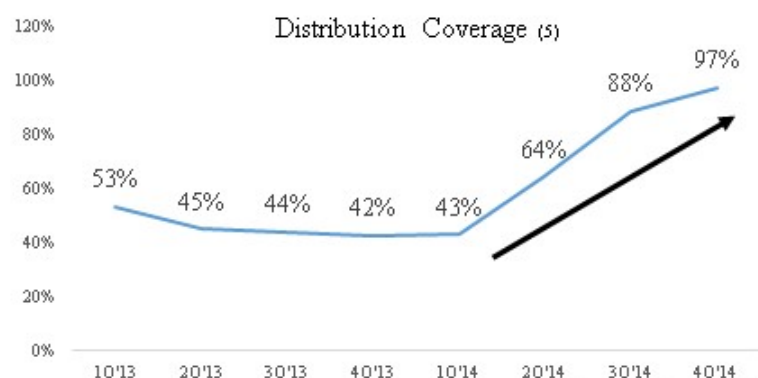
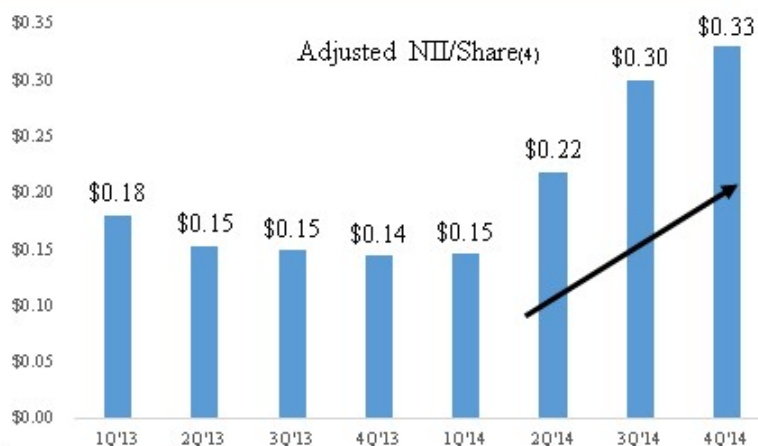
Investment Portfolio Snapshot

	2014 Year-End	
	Club Loans	Direct Lending Portfolio
Portfolio Mix	38% of total investments	62% of total investments
Portfolio Companies	36 companies	26 companies
Fair Value	\$118 million	\$194 million
Assets	Senior secured, \$123 million	Senior secured, \$123 million Subordinated, \$53 million Preferred, common and warrants \$18 million
Weighted Average Yield	6.6%	11.6%
Financing Sources and Cost	Senior credit facility (L+250 bp)	SBA guaranteed debentures Avg. weighted fixed rate of 3.5% (1) No maturities through 2023
Typical Borrower Profile	Revenues of \$50-\$300 million EBITDA of \$15-50 million	Revenues of \$15-\$100 million EBITDA of \$3-15 million

(1) At 2014 year-end. Excludes \$66 million in debentures that pool in March 2015.

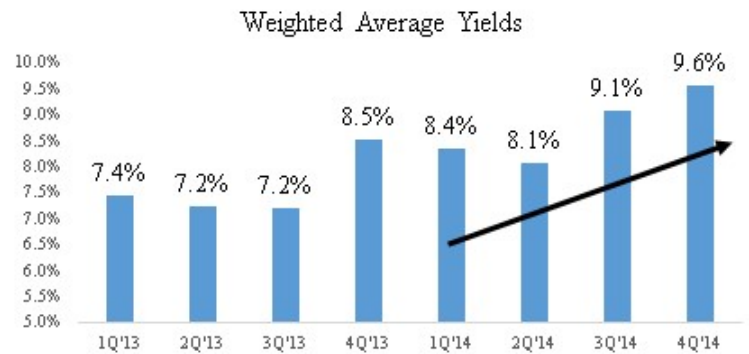
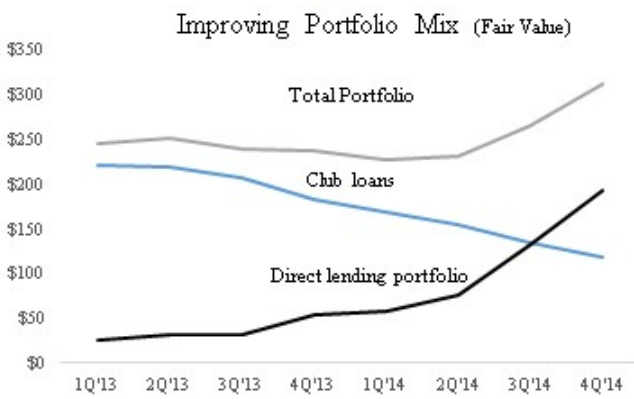
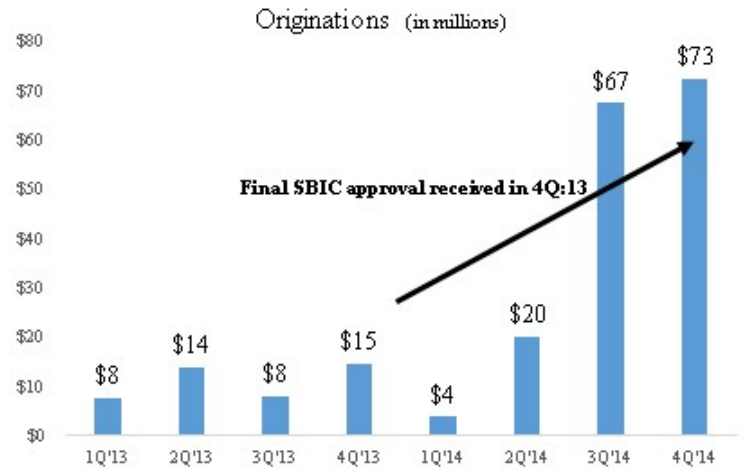
Executing on Strategic Initiatives Since November 2012 IPO

- ❑ Raised \$100 million in 4Q'12 IPO
- ❑ Completed acquisition of remaining interest in SBIC Fund (12/2013)
- ❑ Bilal Rashid named Chairman and CEO, Jeff Cerny named CFO (7/10/2014)
- ❑ Increased investment staff and technology infrastructure
- ❑ Increased investment assets 34% to \$312 million (1)(2)
- ❑ SBIC-financed assets increased to \$194 million
- ❑ Average weighted yields up nearly 200 basis points(1)
- ❑ Filed application for 2nd SBIC license in January(3) 2015
- ❑ Consistently paid \$0.34 quarterly Distribution

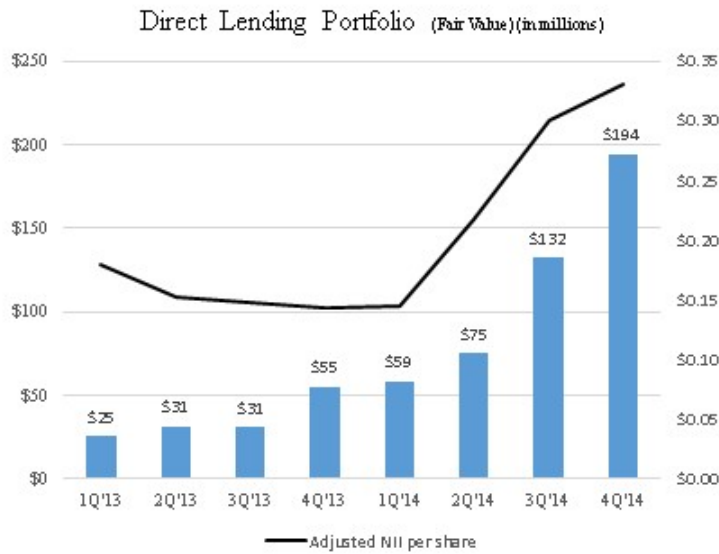


(1) From 2012 year-end.
 (2) Investment assets at fair value.
 (3) Subject to SBA approval and no assurance is given to whether or when we will receive a second license.
 (4) Non-GAAP measure. Reconciliation on page 18.
 (5) Adjusted net investment income per share divided by distribution per share.

Executing on Strategic Initiatives Since November 2012 IPO



Balance Sheet Capacity To Fuel Further Growth



- 1) 1st SBIC
 - \$44 million of remaining lending capacity (1)
- 2) 2nd SBIC application pending(2)
 - \$75 million of incremental SBA debentures
- 3) Room to optimize the portfolio
 - \$50 million in equity capital invested in club loans
 - Weighted avg. yield of 6.6% vs. 11.6% for direct lending portfolio
- 4) Potential access to credit market
 - Bank loan or
 - Public bond markets (i.e. baby bond)
- 5) Effective universal shelf registration

**Commitment to Raise Capital in
Accretive, Shareholder—Friendly Way**

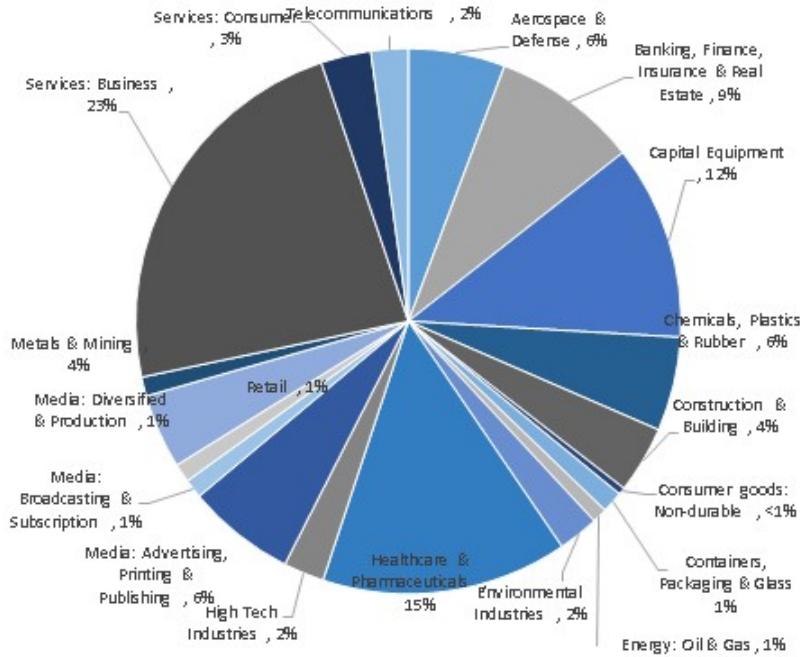
1) At 2014 year-end.
2) Subject to SBA approval and no assurance is given to whether or when we will receive a second license



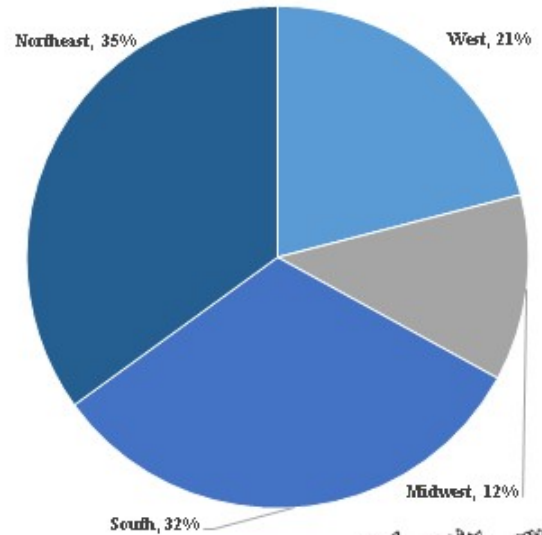
Diversified Loan Book

- 62 companies at 2014 year-end
- Avoid cyclical and commodity risk businesses (< 1% oil and gas exposure)
- Over-weight defensive and growth oriented industries (23% business services, 15% healthcare and pharmaceuticals)

Industry Diversification⁽¹⁾



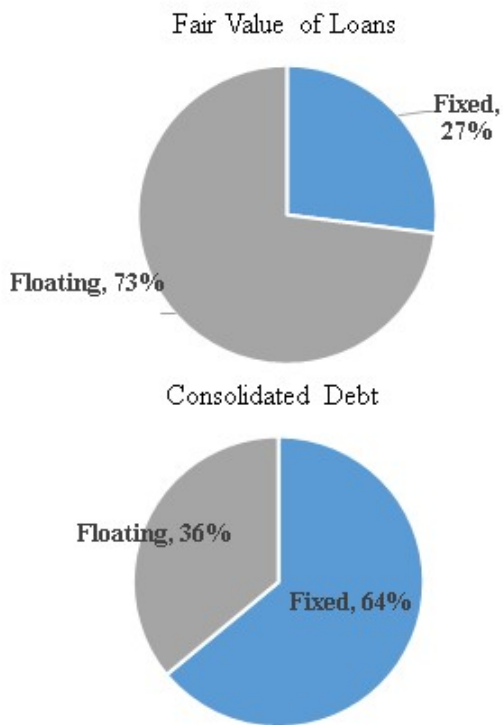
Geographic Diversification⁽¹⁾



¹⁾ As percentage of cost.

Positioned To Benefit From Rising Rates

% of Floating Rates Assets and Liabilities (1)



Earnings Sensitivity of Loan Book(1)(2) (Annual change)

3-Month Libor	NII/Share Benefit
0.25%	N/A
1% (Floor)	(\$0.02)
2%	\$0.08
3%	\$0.21
4%	\$0.33
5%	\$0.46

- 73% of Assets Floating
- 64% of Debt Fixed

Every 50 basis point increase in LIBOR above 1% Floor adds ~\$0.06 in NII/share

- 1) 2014 year-end.
- 2) Assumes 20% incentive fee and a constant balance sheet; does not adjust for potential changes in the credit market, credit quality, size and composition of the assets in our portfolio.

SBIC License Provides Highly Attractive Financing

- **Attractively financed through existing SBIC license**
- **License provides access to 10-year fixed, low cost, covenant-light financing**
 - **Loans are pooled and fixed on a semi-annual basis**
- **Allows 2x1 leverage versus 1x1 statutory limit for non-SBIC BDCs**
- **Permits \$225 million in lending capacity** (\$75 million equity, \$150 million in SBA debentures)
 - **Remaining lending capacity of \$44 million at 2014 year-end**
- **Filed 2nd SBIC application in 1Q'15⁽¹⁾**
 - **License would provide access to additional \$75 million in SBA debentures** (subject to SBA approvals)
- **Congressional debate to increase SBIC borrowing capacity up to \$350 million (from \$225 million) per manager** (subject to SBA approvals)

1) Subject to SBA approval and no assurance is given to whether or when we will receive a second license.

SBIC Debentures, 2014 Year-End

Maturity	Principal	Rate
2022 and beyond	\$127 million	Avg. 3.5%
Remaining SBIC Borrowing Capacity	\$23 million	
Average Weighted Yield to Fair Value on Assets in SBIC		11.6% ⁽¹⁾

Ten Year Maturities
Low Fixed Rate—Weighted Average of 3.5%⁽²⁾
Ability To Recycle Capital

**2nd SBIC license would provide access to additional \$75 million
in highly attractive debenture financing⁽³⁾**

- (1) At 2014 year-end.
(2) At 2014 year-end. Excludes \$66 million in debentures that pooled in March 2015.
(3) Subject to SBA approval and no assurance is given to whether or when we will receive a second license.

Access To Infrastructure And Resources of \$1.8 Billion Credit Platform

Experienced Leadership of OFS Capital Management

Richard Ressler
Chairman of
Investment Committee

- Co-Founder and Chairman of the Executive Committee of OFS Management
- Founder of Orchard Capital Corporation, an investment and consulting firm
- Co-Founder and Principal of CIM Group, L.P., a real estate and infrastructure fund manager
- Chairmen of j2 Global, Inc. (NASDAQ: JCOM) and CIM Commercial Trust Corporation (NASDAQ: CMCT)

Bilal Rashid
Chairman & CEO

- CEO of OFS Management and a member of the OFS Management investment and executive committees
- Previously served as Managing Director in the global markets and investment banking division of Merrill Lynch
- Also held positions with Natixis, CIBC, Lehman Brothers and the International Finance Corporation

Jeff Cerny
Chief Financial Officer

- Senior Managing Director of OFS Management and a member of the investment and executive committees
- Previously served as Deputy Division Head of Sanwa Business Credit's Asset Management Division

Mark Hauser
Senior Managing Director

- Senior Managing Director and member of the OFS Management investment and executive committees
- More than thirty years experience in private equity, asset management and investment banking. Also held positions with Sandell Asset Management, FdG Associates and Ocean Capital Corporation.

Peter Fidler
Managing Director

- Managing Director and member of the OFS Management investment committee.
- Also held positions with Allied Capital and LaSalle Bank (now Bank of America)

Peter Rothschild
Managing Director

- Managing Director and member of the OFS Management investment committee.
- Also held positions with Sandell Asset Management, Levine Leichtman Capital Partners, inc2, Graham Partner and Salomon Brothers

Experienced management team that has underwritten through multiple business cycles

THE OFS ADVANTAGE

➤ Growing Origination Capacity

- Recognition of the OFS brand in the marketplace as a provider of flexible capital solutions
- Bolstered investment team since IPO
- National footprint- headquartered in Chicago; investment offices in New York and Los Angeles
- Long standing relationships with financial sponsors, intermediaries and business owners
- Established platform; Since 1994, OFS Capital Management has invested over \$11 billion in more than 3,000 transactions
- Rising repeat business leading to increased origination capacity

➤ Proven Ability to Effectively Handle Due Diligence

- Access to highly experienced, industry-specific team of investment professionals
- Access to industry experts
- Experienced management team that has underwritten through multiple cycles
- Aligned interests with shareholders—OFS Capital Management owns 31% of outstanding shares¹⁾

➤ Focus on Cash Yielding Assets

- 96% of coupon in cash, 4% PIK (annualized based on portfolio at 2014 year-end)

1) At 2014 year-end

Summary

□ Current Focus on Lower Middle Market Given Risk-Adjusted Returns

- Focus on lower middle market, non-sponsored companies yields optimal risk-adjusted pricing, leverage and structure
- Direct lending portfolio weighted average yield of 11.6% provides meaningful pricing premium vs. broader middle market
- Potential for upside from equity participation
- 63% of direct lending portfolio is senior⁽¹⁾; non-accruals represent less than 1% of portfolio⁽¹⁾
- Target non-cyclical industries (<1% oil and gas exposure)
- 73% of assets floating⁽²⁾; every 50 bp increase in LIBOR above 1% floor adds ~\$0.06 in annual NII/share⁽²⁾

□ SBIC License Provides Highly Attractive Financing

- Access to \$150 million in SBA⁽³⁾ debentures—10-year, low cost, fixed-rate notes (weighted average of 3.5%)⁽¹⁾
- Permits leverage of 2x1 versus 1x1 for non-SBIC BDCs
- Application for 2nd SBIC license pending; approval would provide access to additional \$75 million in SBA debentures⁽⁴⁾

□ Access To Infrastructure And Resources of \$1.8 Billion Credit Platform

- Highly experienced, industry-specific team of investment professionals
- Proven ability to source, underwrite and monitor loans in the middle market
- Growing recognition of OFS brand as a provider of flexible capital solutions
- Aligned interests with shareholders—OFS Capital Management owns 31% of outstanding shares⁽¹⁾

□ Balance Sheet Capacity To Fuel Growth

- \$44 million in lending capacity remaining in SBIC at 2014 year-end
- Application for 2nd SBIC license pending⁽⁴⁾
- \$50 million in equity capital invested in club loans⁽¹⁾ that can be recycled into higher yielding direct loans
- Ability to tap bank loan or public bond market

1) At 2014 year-end.
2) Assumes a constant balance sheet and does not adjust for potential changes in the credit market, credit quality, size and composition of the asset in our portfolio.
3) U.S. Small Business Administration.
4) Subject to SBA approval and no assurance is given to whether or when we will receive a second license.

Appendix

Consolidated Statements of Operations

(\$ in thousands, except per share data)

	Three Months Ended			
	12/31/14 (unaudited)	9/30/14 (unaudited)	6/30/14 (unaudited)	3/31/14 (unaudited)
Investment income				
Interest income	\$ 6,248	\$ 5,593	\$ 4,580	\$ 4,915
Dividends and fees	705	604	78	97
Total investment income	<u>6,953</u>	<u>6,197</u>	<u>4,658</u>	<u>5,012</u>
Expenses				
Interest and financing expense	2,120	1,168	1,149	1,141
Management fees	575	543	534	1,264
Incentive fees	530	723	-	-
Other expenses	985	870	876	1,207
Total expenses	<u>4,210</u>	<u>3,304</u>	<u>2,559</u>	<u>3,612</u>
Net investment income	<u>2,743</u>	<u>2,893</u>	<u>2,099</u>	<u>1,400</u>
Net realized gain (loss) from investments	(3,404)	17	28	-
Net change in unrealized appreciation (depreciation) on investments	<u>4,158</u>	<u>925</u>	<u>(1,570)</u>	<u>651</u>
Net realized and unrealized gain (loss) on investments	<u>754</u>	<u>942</u>	<u>(1,542)</u>	<u>651</u>
Net increase in net assets resulting from operations	<u>\$ 3,497</u>	<u>\$ 3,835</u>	<u>\$ 557</u>	<u>\$ 2,051</u>
Net investment income per share (1)	\$ 0.28	\$ 0.30	\$ 0.22	\$ 0.15
Adjusted net investment income per share (1)(2)	\$ 0.33	\$ 0.30	\$ 0.22	\$ 0.15
Net realized and unrealized gain (loss) on investments, per share (1)	\$ 0.08	\$ 0.10	\$ (0.16)	\$ 0.07
Net increase in net assets resulting from operations per share (1)	\$ 0.36	\$ 0.40	\$ 0.06	\$ 0.21
Distributions declared per share (1)	\$ 0.34	\$ 0.34	\$ 0.34	\$ 0.34

1) Based on weighted average shares outstanding for the respective period

2) Non-GAAP measure. Reconciliation on page 18.

Non-GAAP Financial Measure – Adjusted Net Investment Income

On a supplemental basis, we disclose Adjusted NII (including on a per share basis), which is a financial measure calculated and presented on a basis of methodology other than in accordance with generally accepted accounting principles of the United States of America (“non-GAAP”). Adjusted NII represents net investment income, (1) excluding write-offs of deferred financing closing costs associated with our permanent reductions of the OFS Capital WM Credit Facility, and (2) adding back the amount of net investment income incentive fee expenses associated with the write-offs that we would have incurred had the write-offs not occurred. Management believes that providing Adjusted NII may facilitate a more complete analysis and greater transparency into OFS Capital’s ongoing operations, particularly in comparing underlying results from period to period, and afford investors a view of results that may be more easily compared to those of other companies.

The following table provides a reconciliation from net investment income (the most comparable GAAP measure) to Adjusted NII for the periods presented:

	<u>Quarter Ended December 31,</u>		<u>Year Ended December 31,</u>	
	<u>2014</u>	<u>2013</u>	<u>2014</u>	<u>2013</u>
	<u>(unaudited)</u>	<u>(unaudited)</u>	<u>(unaudited)</u>	<u>(unaudited)</u>
	<u>(Dollar amounts in thousands, except per share data)</u>			
Net investment income	\$ 2,743	\$ 1,382	\$ 9,135	\$ 5,718
Write-off of deferred financing closing costs	665	-	665	299
Incentive fee	<u>(265)</u>	<u>-</u>	<u>(265)</u>	<u>-</u>
Write-off of deferred financing closing costs, net	<u>400</u>	<u>-</u>	<u>400</u>	<u>299</u>
Adjusted net investment income	<u>\$ 3,143</u>	<u>\$ 1,382</u>	<u>\$ 9,535</u>	<u>\$ 6,017</u>
Adjusted net investment income per common share:				
Basic and diluted	<u>\$ 0.33</u>	<u>\$ 0.14</u>	<u>\$ 0.99</u>	<u>\$ 0.63</u>
Weighted average shares outstanding:				
Basic and diluted	<u>9,638,200</u>	<u>9,628,881</u>	<u>9,634,471</u>	<u>9,619,723</u>

Adjusted NII may not be comparable to similar measures presented by other companies, as it is a non-GAAP financial measure that is not based on a comprehensive set of accounting rules or principles and therefore may be defined differently by other companies. In addition, Adjusted NII should be considered in addition to, not as a substitute for, or superior to, financial measures determined in accordance with GAAP.

Consolidated Balance Sheets

(\$ in thousands)

	12/31/14 <u>(audited)</u>	9/30/14 <u>(unaudited)</u>	6/30/14 <u>(unaudited)</u>	3/31/14 <u>(unaudited)</u>	12/31/13 <u>(audited)</u>
Investments, at fair value	\$ 312,234	\$ 266,179	\$ 230,723	\$ 228,002	\$ 237,919
Cash and cash equivalents	12,447	14,288	21,393	36,999	28,569
Deferred financing closing costs, net	4,972	4,258	2,741	2,893	3,043
Other assets	11,823	4,386	4,847	4,713	9,556
Total assets	<u>\$ 341,476</u>	<u>\$ 289,111</u>	<u>\$ 259,704</u>	<u>\$ 272,607</u>	<u>\$ 279,087</u>
SBA debentures	\$ 127,295	\$ 61,375	\$ 26,000	\$ 26,000	\$ 26,000
Revolving line of credit	72,612	84,763	92,389	103,459	108,955
Other liabilities	4,098	5,872	4,799	3,959	3,754
Total liabilities	<u>204,005</u>	<u>152,010</u>	<u>123,188</u>	<u>133,418</u>	<u>138,709</u>
Net assets	<u>137,471</u>	<u>137,101</u>	<u>136,516</u>	<u>139,189</u>	<u>140,378</u>
Total liabilities and net assets	<u>\$ 341,476</u>	<u>\$ 289,111</u>	<u>\$ 259,704</u>	<u>\$ 272,607</u>	<u>\$ 279,087</u>

Debt Summary, 2014 Year-End

(\$ in millions)

	Capacity	Drawn	Maturity	Fixed/Variable	Rate
Revolving Line of Credit (1)	\$100.0	\$72.6	Dec-18	L+250	2.8%
SBA debentures	\$150.0				
		\$14.0	Sep-22	Fixed	3.1%
		\$7.0	Sep-23	Fixed	4.5%
		\$5.0	Mar-24	Fixed	4.0%
		\$4.1	Sep-24	Fixed	3.8%
		\$31.3	Sep-24	Fixed	3.4%
		\$65.9	Mar-25	Fixed	0.9% ⁽²⁾
Sub-total		\$127.3			
Total	\$250.0	\$199.9		Weighted Avg.	2.4%
Liquidity					
Cash		\$12.4			
Revolving Line of Credit (1)		\$9.4			
SBIC debentures		\$22.6			
Total		\$44.4			

Note

1) Subject to borrowing base test; voluntarily reduced capacity to \$75 million in March 2015.

2) Represents \$66 million in SBA debentures that had not yet pooled; these debentures pooled in March 2015 at approximately 3%.

OFS Capital Corporation

(NASDAQ: OFS)

April 2015

