
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 4, 2013

OFS Capital Corporation
(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

814-00813
(Commission
File Number)

46-1339639
(I.R.S. Employer
Identification No.)

**2850 West Golf Road, 5th Floor,
Rolling Meadows, Illinois**
(Address of principal executive offices)

60008
(Zip Code)

Registrant's telephone number, including area code: (847) 734-2060

Not applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.07 Submission of Matters to a Vote of Security Holders

On June 4, 2013, OFS Capital Corporation, a Delaware corporation (the "Company") held its 2013 Annual Meeting of Stockholders (the "Annual Meeting"). As of, April 15, 2013 (the "Record Date"), there were 9,613,582 shares of the Company's common stock outstanding and entitled to vote. The following matters were submitted at the Annual Meeting, including any adjournments thereof, to the stockholders for consideration:

1. To elect one director of the Company, who will serve for a term of three years, or until her successor is duly elected and qualified; and
2. To ratify the selection of McGladrey LLP to serve as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2013.

Elaine E. Healy was elected to serve as a director until the 2016 annual meeting of stockholders, or until her successor is elected and qualified. The Company's stockholders also ratified the selection of McGladrey LLP to serve as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2013. The detailed final voting results of the shares voted with regard to each of these matters are as follows:

1. Election of Director to serve a three-year term expiring in 2016:

	"FOR"	"WITHHELD"	"BROKER NON-VOTES"
Elaine E. Healy	5,558,001.83	108,932.00	2,593,131.00

Continuing directors are as follows: Marc Abrams, Robert J. Cresci, Glenn R. Pittson and Bilal Rashid.

2. Ratification of the appointment of McGladrey LLP as the Company's independent registered public accounting firm for fiscal year ending December 31, 2013:

"FOR"	"AGAINST"	"ABSTAINED"
8,163,839.83	10,485.00	85,740.00

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OFS Capital Corporation

Date: June 6, 2013

By: /s/ Robert S. Palmer
Chief Financial Officer