

Re: OFS Capital Corporation - Registration Statement on Form N-2

Dear Sir/Madam:

On behalf of OFS Capital Corporation (the "Company"), we transmitted for filing under the Securities Act of 1933 (the "Securities Act") the Company's registration statement on Form N-2 (the "Registration Statement") on January 4, 2018 for the registration of up to \$200,000,000 of common stock, preferred stock, subscription rights to purchase shares of common stock, warrants or debt securities of the Company.

The disclosure contained in the Registration Statement contains no material changes from the disclosure included in the Company's most recent amendment to its registration statement on Form N-2 (File No. 333-217302), which was initially filed with the Commission on April 13, 2017 (and declared effective on June 16, 2017), except for the updating of financial information and certain other data.

If you have any questions or comments regarding the Registration Statement, please do not hesitate to contact me at (202) 383-0218 or Adam Park at (202) 383-0937.

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Sincerely,

/s/ Cynthia M. Krus

Cynthia M. Krus