



October 23, 2015

## **OFS Capital Corporation Announces Date for Its Third Quarter 2015 Earnings Release and Conference Call**

CHICAGO--(BUSINESS WIRE)-- OFS Capital Corporation (NASDAQ: OFS), a business development company (BDC), announced today that, prior to the opening of the stock market on Friday, November 6, 2015, it will issue a press release announcing the Company's third quarter 2015 earnings results.

A conference call is scheduled for later that day at 11:00 a.m. Eastern Time. Bilal Rashid, Chairman & Chief Executive Officer, will host the call, along with Jeffrey Cerny, Chief Financial Officer & Treasurer.

Interested parties can listen to the call via the following:

**INTERNET:** Go to [www.ofscapital.com](http://www.ofscapital.com) at least 15 minutes prior to the start time of the call to register, download and install any necessary audio software. A replay will be available for 90 days on our website at [www.ofscapital.com](http://www.ofscapital.com).

**PHONE:** 1-877-510-7674 (Domestic) or 1-412-902-4139 (International)

**REPLAY:** Available through November 16, 2015 at 9:00 a.m. Eastern Time.  
1-877-344-7529 (Domestic) or 1-412-317-0088 (International) - conference ID #10075434

### **ABOUT OFS CAPITAL**

OFS Capital Corporation (NASDAQ: OFS) is an externally managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company. OFS Capital's investment objective is to provide shareholders with both current income and capital appreciation primarily through debt investments and, to a lesser extent, equity investments. OFS Capital invests primarily in privately-held middle-market companies in the United States, including lower-middle-market companies, targeting investments of \$3 to \$20 million in companies with annual EBITDA between \$3 million and \$50 million. OFS Capital offers flexible solutions through a variety of asset classes including senior secured loans, which includes first-lien, second-lien and unitranche loans, as well as subordinated loans and, to a lesser extent, warrants and other minority equity securities. OFS Capital's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940 and headquartered in Chicago, Illinois, with additional offices in New York and Los Angeles.

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