

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934 (Amendment No. _____)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary proxy statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

OFS Capital Corporation

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



OFS CAPITAL CORPORATION

10 South Wacker Drive, Suite 2500
Chicago, Illinois 60606
(847) 734-2000

THE SPECIAL MEETING DATE IS FAST APPROACHING

PLEASE VOTE YOUR PROXY TODAY

May 20, 2020

Dear Stockholder:

According to our latest records, we have not received your voting instructions for the Special Meeting of Stockholders of OFS Capital Corporation to be held on Tuesday, June 9, 2020. Copies of the proxy materials can be found online at <https://ir.ofscapitalcorp.com/financial-information/sec-filings>.

Your vote is extremely important, no matter how many shares you hold. Please vote your shares today so the Company may avoid additional solicitation expenses and potential delays.

For the reasons set forth in the proxy statement, dated April 28, 2020, the Board of Directors, including the Independent Directors, unanimously recommends that you vote **“FOR”** the Proposal. **Please vote via the internet or by phone as soon as possible, or alternatively, please sign, date, and return the enclosed voting instruction form (see the instructions below).**

If you need assistance voting your OFS Capital Corporation shares, please call D.F. King toll-free at (866) 416-0553. On behalf of your Board of Directors, we thank you for your ongoing support of, and continued interest in, OFS Capital Corporation.

Sincerely yours,

A handwritten signature in black ink that reads 'Bilal Rashid'.

Bilal Rashid
Chairman of the Board of Directors and Chief Executive Officer

You may use one of the following simple methods to promptly provide your voting instructions:

Internet: Have the control number listed on the enclosed voting instruction form ready and follow the online instructions at www.proxyvote.com.

Telephone: Have the control number listed on the enclosed voting instruction form ready and call (800) 454-8683.

Mail: Sign, date, mark and return the enclosed voting instruction form in the postage-paid return envelope provided.

Form of Email to Unvoted Registered Shares

(to be personalized with shareholder info)

Subject: Time Sensitive - OFS Capital Corporation Proxy Voting Instructions

Dear _____,

According to our latest records, we have not received your voting instructions for the Special Meeting of Stockholders of OFS Capital Corporation to be held on Tuesday, June 9, 2020. Copies of the proxy materials can be found online at <https://ir.ofscapitalcorp.com/financial-information/sec-filings>. Your vote is extremely important, no matter how many shares you hold. Please vote your shares today so the Company may avoid additional solicitation expenses and potential delays.

For the reasons set forth in the proxy statement, dated April 28, 2020, the Board of Directors, including the Independent Directors, unanimously recommends that you vote "FOR" the Proposal.

Please vote your shares online at www.proxyvote.com or by telephone by calling (800) 454-8683 as soon as possible. To vote, you will need the control number listed on your proxy card.

If you do not have a copy of your proxy card, you may vote your shares by calling our proxy solicitor, DF King, toll-free at (866) 416-0553. One of their representatives can take your vote over the phone.

Thank you for your ongoing support of, and continued interest in, OFS Capital Corporation.

Form of Follow Up Email to Unvoted Registered Shares

(to be personalized with shareholder info)

Subject: Time Sensitive - OFS Capital Corporation Proxy Voting Instructions

Dear _____,

We were just following up on our email below as our records show that you have not yet voted your OFS Capital Corporation shares.

Please vote your shares online at www.proxyvote.com or by telephone by calling (800) 454-8683 as soon as possible. To vote, you will need the control number listed on your proxy card.

If you do not have a copy of your proxy card, you may vote your shares by calling our proxy solicitor, DF King, toll-free at (866) 416-0553. One of their representatives can take your vote over the phone.

Thank you for your ongoing support of, and continued interest in, OFS Capital Corporation.