

**Report of Organizational Actions  
Affecting Basis of Securities**

OMB No. 1545-2224

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name		2 Issuer's employer identification number (EIN)	
OFS Capital Corporation		46-1339639	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Jeffrey S Owen, CAO	847-734-2068	jowen@ofsmanagement.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
10 S. Wacker Drive, Suite 2500		Chicago, IL 60606	
8 Date of action	9 Classification and description		
12/31/2016	Regulated Investment Company (RIC) Closed End Fund		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
67103B100	N/A	OFS	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ As summarized on the attached statement, OFS Capital Corporation made four distributions to shareholders in 2016 that represented in part non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The return of capital portion in each distribution reduced the shareholder's tax basis in his or her shares held.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The tax basis of the shareholder's shares is decreased by the per share amount of each non-taxable return of capital multiplied by the number of shares held by the shareholder at the time of the corresponding distribution.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC Sections 301 and 316.

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18 Can any resulting loss be recognized? ► No loss is recognized on the return of capital distribution. The reduction in shareholder basis may affect the amount of gain or loss realized on the sale of the shares.

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The information provided above will be provided on the shareholder's 2016 1099-DIV statement, Box 3.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ► *J. Owen* Date ► 1/27/17

Print your name ► Jeffrey S Owen Title ► CAO

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no.	

OFS Capital Corporation  
 46-1339639  
 Calendar Year ended December 31, 2016  
 Supplemental attachment to Form 8937

<u>CUSIP</u>	<u>Ticker</u>	<u>Record Date</u>	<u>Payment Date</u>	<u>Dividends per share</u>	<u>Per Share Taxable Dividends</u>	<u>Per Share Long Term Capital Gain</u>	<u>Per Share Nontaxable Return of Capital</u>
67103B100	OFS	3/16/2016	3/31/2016	\$0.340000	\$0.313600	0.004300	\$0.022100
67103B100	OFS	6/16/2016	6/30/2016	\$0.340000	\$0.313600	0.004300	\$0.022100
67103B100	OFS	9/16/2016	9/30/2016	\$0.340000	\$0.313600	0.004300	\$0.022100
67103B100	OFS	12/16/2016	12/30/2016	\$0.340000	\$0.313600	0.004300	\$0.022100
				<u>\$1.360000</u>	<u>\$1.254400</u>	<u>\$0.017200</u>	<u>\$0.088400</u>