OFS

OFS Capital Corporation

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September 30, 2025

OFS Capital Corporation ("we", "us", "our", or the "Company") has declared a distribution of $0.34 per share for the quarter ended September 30, 2025, payable on September 30, 2025 to stockholders of record as of September 19, 2025. Enclosed is the third quarter 2025 distribution from OFS Capital Corporation in the amount of $0.34 per share, either in the form of a check, a direct deposit confirmation, or a statement of reinvested dividends, according to your instructions.

Certain Information Pertaining to 2025 Distribution Payments

After payment of the third quarter 2025 distribution, we will have paid aggregate distributions of $1.02 per share to our stockholders in 2025. Based on our estimated net investment income for the nine months ended September 30, 2025, as determined in accordance with U.S. generally accepted accounting principles ("GAAP"), we estimate 71% of our 2025 distributions would be from ordinary income and 29% would be return of capital. This information is not for tax reporting purposes and is being provided only for informational purposes in order to satisfy the notification requirements of Section 19(a) of the Investment Company Act of 1940, as amended (the "1940 Act"). Section 19 of the 1940 Act requires an investment company to accompany dividend payments with a notice if any part of the dividend payment is from a source other than accumulated undistributed net investment income, not including profits or losses from the sale of securities or other properties. The estimated income used for purposes of attributing the source of distribution percentages included in this notice was determined in accordance with GAAP, which differs from tax-basis principles and regulations. Accordingly, there can be no assurances to stockholders that this determination is representative of the actual, final tax attributes of our 2025 distributions to stockholders. Each stockholder, if required, will receive a Form 1099-DIV following the end of the 2025 calendar year, which will report the actual amounts of taxable ordinary income, capital gain and return of capital paid by us. Investors are urged to consult with their tax advisor concerning the reporting of distributions made by us.

Direct Deposit Service Available

We provide a direct deposit program, which allows you to have your cash distributions deposited directly into a checking or savings account at your financial institution. You will receive a confirmation by mail of the deposit each time a distribution is made by us.

More Information About Us

We file annual, quarterly, current reports, proxy statements and other information about us with the Securities and Exchange Commission. This information is available free of charge by contacting us at 222 W. Adams Street, Suite 1850, Chicago, Illinois 60606, or by telephone at (847) 734-2084 or on our website at www.ofscapital.com. The Securities and Exchange Commission also maintains a website at www.sec.gov that contains such information.

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