

February 20, 2015

OFS Capital Corporation Announces Date for Its Fourth Quarter and Year End 2014 Earnings Release and Conference Call

CHICAGO--(BUSINESS WIRE)-- OFS Capital Corporation (NASDAQ:OFS), a business development company (BDC), announced today that, prior to the opening of the stock market on Friday, March 6, 2015, it will issue a press release announcing the Company's fourth quarter and year end 2014 earnings results.

A conference call is scheduled for later that day at 11:00 a.m. Eastern Time. Bilal Rashid, Chairman & Chief Executive Officer, will host the call, along with Jeffrey Cerny, Chief Financial Officer & Treasurer.

Interested parties can listen to the call via the following:

INTERNET: Go to www.ofscapital.com at least 15 minutes prior to the start time of the call to register, download and install any necessary audio software. A replay will be available for 90 days on our website at www.ofscapital.com.

PHONE: 1-877-510-7674 (Domestic) or 1-412-902-4139 (International)

REPLAY: Available through March 16, 2015 at 9:00 a.m. Eastern Time.
1-877-344-7529 (Domestic) or 1-412-317-0088 (International) – conference ID #10061313

ABOUT OFS CAPITAL

OFS Capital Corporation (NASDAQ:OFS) is an externally managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company. OFS Capital's investment objective is to provide shareholders with both current income and capital appreciation primarily through debt investments and, to a lesser extent, equity investments. OFS Capital invests primarily in privately-held middle-market companies in the United States, including lower-middle-market companies, targeting investments of \$3 to \$20 million in companies with annual EBITDA between \$3 million and \$50 million. OFS Capital offers flexible solutions through a variety of asset classes including senior secured loans, which includes first-lien, second-lien and unitranche loans, as well as subordinated loans and, to a lesser extent, warrants and other minority equity securities. OFS Capital's investment activities are managed by OFS Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940 and headquartered in Chicago, Illinois, with additional offices in New York and Los Angeles.

OFS Capital Corporation
Steve Altebrando – Investor Relations
646-783-8473
saltebrando@ofsmanagement.com

Source: OFS Capital Corporation