



April 24, 2013

OFS Capital Corporation Schedules First Quarter 2013 Earnings Release and Conference Call

ROLLING MEADOWS, Ill.--(BUSINESS WIRE)-- OFS Capital Corporation (NASDAQ: OFS) announced today that it will report its first quarter 2013 financial results on Wednesday, May 8, 2013 at *11:00 AM Eastern Daylight Time*. To participate in the call, please dial (888) 317-6016 (domestic dial-in) or (412) 317-6016 (international dial-in) approximately 15 minutes prior to the call.

A telephone replay of the conference call will be available from 2:00 PM Eastern Daylight Time on May 8, 2013 until 09:00 AM on May 22, 2013 and may be accessed by calling (877) 344-7529 (domestic dial-in) or (412) 317-0088 (international dial-in). The passcode is 10028260.

ABOUT OFS CAPITAL

OFS Capital is an externally managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company under the Investment Company Act of 1940. For tax purposes, OFS Capital intends to be treated as a regulated investment company under the Internal Revenue Service Code. OFS Capital's investment objective is to provide its shareholders with both current income and capital appreciation primarily through debt investments and, to a lesser extent, equity investments. OFS Capital closed its IPO on November 14, 2012.

Headquartered in Rolling Meadows, Illinois, with additional offices in New York and Los Angeles, OFS Capital invests primarily in middle-market companies in the United States. OFS Capital generally focuses its investment activities on private companies that are owned by private equity sponsors or owner/operators, and have annual EBITDA between \$5 million and \$50 million. OFS Capital offers flexible solutions through a variety of asset classes including senior secured, unitranche, second-lien and mezzanine loans, and to a lesser extent, equity securities.

OFS Capital's investment activities are managed by OFS Capital Management, LLC, which is an investment advisor registered under the Investment Advisers Act of 1940.

OFS Capital Corporation
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Source: OFS Capital Corporation