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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5 |
| obligations may continue. See |
| Instruction 1(b). |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| l | | ROVAL |
|---|----------------------|-----------|
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| Estimated average burden | |
|--------------------------|-----|
| hours per response: | 0.5 |

| 1. Nume and Address of Reporting Ferson | | n* | 2. Issuer Name and Ticker or Trading Symbol OFS Capital Corp [OFS] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|--|----------------|-----------|--|---|-----------------------------------|-----------------------|--|--|--|
| 1. Name and Address of Reporting Person [*] Pittson Glenn R. (Last) (First) (Middle) C/O OFS CAPITAL CORPORATION 10 SOUTH WACKER DRIVE, SUITE 2500 (Street) | | | <u></u> [] | X | Director | 10% Owner | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) | ay/Year) C. Individual or Joi X Form filed | Officer (give title below) | Other (specify below) | | | |
| C/O OFS CAPIT | TAL CORPORATI | ON | 06/03/2014 | | Chief Executive O | Officer | | | |
| 10 SOUTH WAG | CKER DRIVE, SU | JITE 2500 | | | | | | | |
| (Street) | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | idual or Joint/Group Filing (| (Check Applicable | | | |
| CHICAGO | Ц | 60606 | | X | Form filed by One Repor | ting Person | | | |
| | | | | | Form filed by More than Person | One Reporting | | | |
| (City) | (State) | (Zip) | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| ······································ | | | | | | | | | | | |
|--|--|---|-----------------------------|---|---|---------------|------------------------|---|---|---|--|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Transaction Code (Instr. | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5 | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (instr. 4) | |
| Common Stock | 06/03/2014 | | Р | | 10,000 | A | \$12.75 | 54,966 | D | | |
| Common Stock | 06/04/2014 | | Р | | 2,100 | A | \$12.75 ⁽¹⁾ | 57,066 | D | | |
| Common Stock | | | | | | | | 4,500 | Ι | By daughter | |
| Common Stock | | | | | | | | 4,000 | I | By daughter | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | (| | | | | | | | | | | | | | |
|---|---|--|---|------------------------------|---|--------|-----|--|---|-------|---|--|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | i of E | | 6. Date Exerc Expiration Da (Month/Day/Y | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$12.73 to \$12.75, inclusive. The reporting person undertakes to provide to OFS Capital Corporation, any security holder of OFS Capital Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote to this Form 4.

<u>/s/ Robert S. Palmer, attorney</u> in fact

06/05/2014

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.