



## OFS Capital Corporation Announces Date for Its First Quarter 2018 Earnings Release and Conference Call

April 27, 2018

CHICAGO--(BUSINESS WIRE)--Apr. 27, 2018-- OFS Capital Corporation (NASDAQ:OFS) ("OFS Capital"), a business development company, announced today that, prior to the opening of the stock market on Friday, May 4, 2018, it will issue a press release announcing its first quarter 2018 earnings results.

A conference call is scheduled for later that morning at 10:00 a.m. Eastern Time to discuss OFS Capital's financial results and business. Bilal Rashid, Chairman & Chief Executive Officer, will host the call, along with Jeffrey Cerny, Chief Financial Officer & Treasurer.

Interested parties can listen to the call via the following:

**INTERNET:** Go to [www.ofscapital.com](http://www.ofscapital.com) at least 15 minutes prior to the start time of the call to register, download and install any necessary audio software. A replay will be available for 90 days on our website at [www.ofscapital.com](http://www.ofscapital.com).

**PHONE:** 1-877-510-7674 (Domestic) or 1-412-902-4139 (International)

**REPLAY:** Available through May 14, 2018 at 9:00 a.m. Eastern Time.  
1-877-344-7529 (Domestic) or 1-412-317-0088 (International) – conference ID #10119991

### ABOUT OFS CAPITAL

The Company is an externally managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company. The Company's investment objective is to provide stockholders with both current income and capital appreciation primarily through debt investments and, to a lesser extent, equity investments. The Company invests primarily in privately held middle-market companies in the United States, including lower-middle-market companies, targeting investments of \$3 to \$20 million in companies with annual EBITDA between \$3 million and \$50 million. The Company offers flexible solutions through a variety of asset classes including senior secured loans, which includes first-lien, second-lien and unitranche loans, as well as subordinated loans and, to a lesser extent, warrants and other equity securities. The Company's investment activities are managed by OFS Capital Management, LLC, an investment adviser registered under the Investment Advisers Act of 1940 and headquartered in Chicago, Illinois, with additional offices in New York and Los Angeles.

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